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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF REVISED JOINT STIPULATION AND AGREED ORDER  
BETWEEN THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
AND THE DEBTORS WITH RESPECT TO CERTAIN CLAIMS AND  
CAUSES OF ACTION BELONGING TO THE DEBTORS' ESTATES**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

**PLEASE TAKE NOTICE** that on February 14, 2023, the Official Committee of Unsecured Creditors (the “**Committee**”) filed the *Official Committee of Unsecured Creditors’ Motion to Approve Joint Stipulation and Agreed Order Between the Official Committee of Unsecured Creditors and the Debtors with Respect to Certain Claims and Causes of Action Belonging to the Debtors’ Estates* [Docket No. 2054] (the “**Motion**”) and related joint stipulation and agreed order attached to the Motion as Exhibit 1 (the “**Stipulation and Order**”).

**PLEASE TAKE FURTHER NOTICE** that on March 1, 2023, certain parties (the “**Proposed Lead Plaintiffs**”) filed the *Proposed Securities Lead Plaintiffs’ Limited Objection to Motion of the Official Committee of Unsecured Creditors to Approve Joint Stipulation and Agreed Order Between the Official Committee of Unsecured Creditors and the Debtors with Respect to Certain Claims and Causes of Action Belonging to the Debtors’ Estates* [Docket No. 2154] (the “**Objection**”).

**PLEASE TAKE FURTHER NOTICE** that the Committee has worked with the Proposed Lead Plaintiffs and the debtors in the above-captioned chapter 11 cases (the “**Debtors**”) to resolve the Objection and hereby submits a revised proposed *Joint Stipulation and Agreed Order Between the Official Committee of Unsecured Creditors and the Debtors with Respect to Certain Claims and Causes of Action Belonging to the Debtors’ Estates* attached hereto as **Exhibit A** (the “**Revised Stipulation and Order**”), which resolves the objection of the Proposed Lead Plaintiffs.

**PLEASE TAKE FURTHER NOTICE** that a comparison between the Stipulation and Order and the Revised Stipulation and Order is attached hereto as **Exhibit B**.

**PLEASE TAKE FURTHER NOTICE** that copies of the Motion, Stipulation and Order, and Revised Stipulation and Order and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You

may also obtain copies of the Motion and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: March 7, 2023  
New York, New York

Respectfully submitted,

*/s/ Aaron Colodny*

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